

2021 DATA FINALIZATION PROCESS QUICK REFERENCE SHEET



The data finalization process is designed to assist HRIF Clinics with complete and accurate submission of:

- **Born in 2017: All infant records**
- **Born in 2019:**
 - All Registration/Referral (RR) forms closed
 - Standard Visit (SV) #1 [and/or Additional Visit (AV)] forms for all expected infants
- **Born in 2020: All Referral/Registration (RR) forms**

NOTE: Deadlines have been extended due to the ongoing COVID-19 pandemic.

For assistance, please submit a Help Desk ticket at www.cpqcchelp.org.

JUNE 1, 2021	<ul style="list-style-type: none"> • Born in 2017: Infant records are completed and finalized <ul style="list-style-type: none"> • Make corrections and close online entry to the RR, SV, AV and CNSD forms for all submitted case records. • Review the NICU Reference IDs/Timely Referral tool to verify that all NICU eligible infants have a valid NICU Record ID entered. • Review the Record Tracker tool to verify that all cases records are closed. • Review the Error and Warning Report tool to verify that all case records are complete. • Born in 2019: Close RR Forms <ul style="list-style-type: none"> • Review the Error and Warning Report tool to verify that all RR forms are closed. NOTE: This Form is Closed checkbox should be checked. • Born in 2019: Submission of SV #1 (and/or AV) form for all expected infants <ul style="list-style-type: none"> • Review the Record Tracker tool to verify that all expected infants born in 2017 have an SV #1 or AV form submitted and closed.
JUNE 17, 2021	<ul style="list-style-type: none"> • Review and confirm the 2017 CCS Annual Report <ul style="list-style-type: none"> • The Annual Report will be available on June 2nd. • The HRIF Clinic Medical Director/Coordinator must confirm the report. • If the HRIF Clinic Medical Director or Coordinator is unable to confirm, then a proxy can confirm the report on their behalf.
AUGUST 1, 2021	<ul style="list-style-type: none"> • Born in 2020: Register and accept all eligible HRIF infants NOTE: Infants born before 2020 can not be entered in the HRIF Reporting System. <ul style="list-style-type: none"> • Collaborate with the NICU Data Contacts or NICU Discharge Planner to verify that all HRIF eligible infants have been referred/registered. • Review the “HRIF/NICU Match Detail Report” on the NICU Reports site (www.cpqccreport.org) to identify eligible infants. Submit a Help Desk ticket if you need access to NICU Reports. • Review the NICU Reference IDs/Timely Referral tool to verify that all eligible NICU infants born in 2020 have a valid NICU Record ID. • Review and sign off on the HRIF Directory <ul style="list-style-type: none"> • Make sure that all information for your clinic is complete and correct. In the Reporting System click the user icon in the top right corner and select Update Directory. • It is required to enter a full name before submitting the directory.

NOTE: System tools are updated in real time and located in the HRIF Reporting System under **Tools**.